

OP Life Assurance Company Ltd  
Group pension insurance  
P.O. Box 308  
00013 OP

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Pension being applied for and start date	Pension being applied for <input type="checkbox"/> Old-age pension <input type="checkbox"/> Disability pension		From (date)		
Applicant details	Name			Personal ID code	
	Address			Postcode	Town/City
	Nationality			Country of domicile	
	Email			Telephone	
Employment or service contract on the basis of which supplementary pension is being	Employer name				
	Employment termination date				
	<input type="checkbox"/> I am applying for pension, as of			Name of pension institution	
	<input type="checkbox"/> I will receive pension, as of				
Other pension benefits of applicant	<input type="checkbox"/> I do not receive, I am not applying for				
Disbursement of pension and bank account details	Bank name		IBAN		BIC
Foreign tax liability	Are you liable to pay tax abroad?				
	<input type="checkbox"/> No <input type="checkbox"/> Yes, please specify country and its tax identification number				
Political exposure	Have you or any of your family members performed important public functions for the last 12 months?				
	<input type="checkbox"/> No <input type="checkbox"/> Yes				
	Who has performed such a function and what is his/her family relationship or partnership with you?				
	In what function?				
Authorisation	In what country?				
Signature	I hereby agree that the bank may refund to the pension payer pension disbursements wrongly paid into my account.				
	I hereby authorise OP Life Assurance Company Ltd to obtain information on my statutory and voluntary pension cover.				
Signature	By my signature below, I hereby affirm that the information I have provided is true and correct and undertake to report changes in circumstances that affect the information provided.				
	Place and date				
	Signature and name in print/block letters of the applicant				

## Tax treatment of pension benefits

Pension benefit is subject to tax on earned income. For the disbursement of pension, we kindly ask you to provide Ilmarinen Mutual Pension Insurance Company with your tax deduction card after receiving the pension decision. If you do not provide your tax deduction card, the withholding rate (40%) as specified in applicable legislation shall apply.

## Foreign tax liability

Owing to international treaties made by the Finnish government and to regulations binding upon us, our company is obliged to identify our customers' tax residence and report taxpayers' details to the Finnish tax administration. The duty to identify and report also applies to beneficiaries of group pension insurance policies. Our company is also obliged to report to the Finnish tax administration any customers who have not submitted their details or whose details have not been obtained for any other reason. It is therefore important for you to answer even if you may not think it is important in your case.

## Political exposure

The Act on Preventing and Detecting Money Laundering and Terrorist Financing that came into force in summer 2017 requires credit and financial institutions to find out whether the beneficiary of a life or another unit-linked policy is a politically exposed person.

An immediate family member or close associate means

- a spouse, a partner comparable with a spouse (not a common-law spouse), a child, the spouse of a child or the partner of a child comparable with the spouse (not a common-law spouse), a parent
- a business associate or a person with another close business relationship with a politically exposed person or his/her family member.

An important public function means the position of

- a) a head of state, prime minister, minister, deputy minister or assistant minister;
- b) a member of parliament;
- c) top ranking officials of political parties;
- d) a member of a higher-level court, constitutional court or of another similar high-level judicial body whose decisions are not subject to appeal, except in exceptional circumstances;
- e) a member of the supreme body of the court of auditors and member of the supreme body inspecting the management of state finances and corresponding to the National Audit Office;
- f) a member of a central bank's board of directors;
- g) an ambassador or a chargé d'affaires;
- h) a high-ranking officer of the armed forces holding at least the rank of a general;
- i) a member of the administrative, management or supervisory body of a state-owned enterprise; or
- j) a director, deputy director and member of the board of directors of international organisation.